

# APPLICATION

## Section 1 – Business Information

Full Legal Name of Company/Borrower		Business ( )
Primary Contact	Tax ID or SSN	Home ( )
		Fax ( )
Current Address Code	City	County State Zip
Billing Address (if different from above) Code	City	County State Zip
Proposed Address (if moving from current) Code	City	County State Zip
Nature of Business		
Type of Entity	<input type="checkbox"/> Corporation <input type="checkbox"/> Subchapter S Corporation	<input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other _____
Loan Type	<input type="checkbox"/> Equipment Lease <input type="checkbox"/> SBA 7a	<input type="checkbox"/> Line of Credit <input type="checkbox"/> SBA 504 <input type="checkbox"/> Express <input type="checkbox"/> Other _____

## Section 2 – Ownership & Affiliates

List below all owners, partners, Limited Liability Corporation (LLC) members, and stockholders totaling 100% of ownership. For corporations identify all corporate officers regardless of ownership. For a Partnership or LLC, identify the managing/general partner or managing member. If more than three people, please list on separate sheet in same format as below.

Name & Title	Address	% of Ownership

List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership. If more than four affiliates exist, please list on separate page in same format as below.

Name of Business Concern	Average Annual Sales	Number of Employees	Type of Business	Name of Owner	% of Ownership

## Section 3 – Miscellaneous

Is any loan applicant, or any director, executive officer or principal shareholder of loan applicant, an executive officer, director or principal shareholder of a financial institution?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Has your business ever filed bankruptcy or defaulted on any debts?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the Business an endorser, guarantor, or co-maker for obligations not listed in its financial statements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your business use or store any hazardous/toxic materials, or produce hazardous/toxic waste?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Is the business a party to any claim or lawsuit?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the business owe any taxes for years prior to the current years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does your company maintain key person life insurance on any owner, officer or shareholder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you lease the property your business now occupies?	<input type="checkbox"/> Yes <input type="checkbox"/> No

## Section 4 – Key Contacts

Contact	Telephone
Attorney Name	( )
Business Insurance Agent	( )
Life Insurance Agent	( )
Landlord	( )
Real Estate Agent	( )
Certified Development Corporation	( )

## Section 5 – Financing Summary

Project Cost	Amount	Collateral Offered	Present Value	Loan Balance
Real Estate Acquisition	\$	Land Only	\$	\$
New Construction/Expansion Repair	\$	Land & Building	\$	\$
Acquisition and/or repair of Machinery/Equipment	\$	Machinery & Equipment	\$	\$
Inventory Purchase	\$	Furniture	\$	\$
Working Capital	\$	Fixtures	\$	\$
Acquisition of Existing Business	\$	Accounts Receivable	\$	\$
Payoff SBA Loan	\$	Inventory	\$	\$
Payoff Bank Loan (Non SBA)	\$	Residential Real Estate	\$	\$
Payoff Other Debt (Non SBA)	\$	Vehicles	\$	\$
Loan Costs and fees	\$	Other:	\$	\$
Total Project:	\$	Other:	\$	\$
(Less Capital Injection/Downpayment)	\$	Other:	\$	\$
Total Loan Amount:	\$	Total:	\$	\$

By signing below, you certify that all the information given with this application is true and complete. You authorize Overland Capital Corporation or its assigns to verify all your statements with any source, obtain credit and employment history (including your spouse's if you live in a community property state), and exchange information with others about your credit and account experience with Overland Capital Corporation. You agree to provide additional information that we may require to process this application.

You also agree to reimburse Overland Capital Corporation for its expenses in connection with any credit commitment. These expenses include without limitation appraisal, environmental services and legal costs and are payable even though the extension of credit may not be consummated.

This application must be signed by an appropriate officer of the company.

Authorized Signature

Print Name

Date

## Manager and/or Owner Profile

All individuals applying for or guarantying the proposed loan must complete and sign a copy of this page. Duplicate as needed.

Name \_\_\_\_\_ SS No. \_\_\_\_\_  
First Middle Last

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Residence Phone (\_\_\_\_\_) \_\_\_\_\_ Business Phone (\_\_\_\_\_) \_\_\_\_\_

Residence address Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Previous address Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_  
Month and Year Month and Year

Spouse's Name \_\_\_\_\_ SS No. \_\_\_\_\_  
First Middle Last

Are you employed by the U.S. Government? Yes \_\_\_ No \_\_\_ Agency/Position \_\_\_\_\_

Are you a U.S. Citizen? Yes \_\_\_ No \_\_\_ If no, give Alien Registration number \_\_\_\_\_

Are you presently under indictment, on parole, or on probation? Yes \_\_\_ No \_\_\_ If yes, provide details on separate sheet.

Have you ever been charged with or arrested for any criminal offense other than a minor motor vehicle violation? Yes \_\_\_ No \_\_\_ If yes, provide details on separate sheet.

Have you ever been convicted of any criminal offense other than a minor motor vehicle violation? Yes \_\_\_ No \_\_\_ If yes, provide details on separate sheet.

Have any of the officers of your company ever been involved in bankruptcy or insolvency proceedings? Yes \_\_\_ No \_\_\_ If yes, provide details on separate sheet.

Are you or your business involved in any pending lawsuits? Yes \_\_\_ No \_\_\_ If yes, provide details on separate sheet.

By signing below, you certify that all the information provided on this page is true and complete. You authorize Overland Capital Corporation or its assigns to verify all your statements with any source, obtain credit and employment history (including your spouse's if you live in a community property state), and exchange information with others about your credit and account experience with Overland Capital Corporation. You agree to provide additional information that we may require to process this application, including but not limited to true and complete federal income tax returns, employment verification, income verification, and person financial statements.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date